

TSX-V: BBB

October 2011  
CORPORATE PRESENTATION



# BRIXTON METALS

GOLD SILVER COPPER

[www.brixtonmetals.com](http://www.brixtonmetals.com)



Information set forth in this presentation involves forward-looking statements, including but not limited to comments regarding timeline, predictions and projections. Forward-looking statements are statements that relate to future, not past, events. In this context, forward-looking statements often address expected future business and financial performance, and often contain words such as "anticipate", "believe", "plan", "estimate", "expect", and "intend", statements that an action or event "may", "might", "could", "should", or "will" be taken or occur, or other similar expressions. By their nature, forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause our actual results, performance or achievements, or other future events, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Such factors include, among others, the following risks: the need for additional financing; operational risks associated with mineral exploration; fluctuations in commodity prices; title matters; and the additional risks identified in the annual information form of the Company or other reports and filings with the TSX Venture Exchange and applicable Canadian securities regulators. Forward-looking statements are made based on management's beliefs, estimates and opinions on the date that statements are made and the Company undertakes no obligation to update forward-looking statements if these beliefs, estimates and opinions or other circumstances should change, except as required by applicable securities laws. Investors are cautioned against attributing undue certainty to forward-looking statements.

The information on deposits discussed in this document have been obtained from the websites of the respective companies on or before July 4th, 2011

**GARY R. THOMPSON P.GEO., P.GEOL., CHAIRMAN AND CEO**

- Co-Founder of Brixton Metals
- 25 years in exploration for precious/base metals, geothermal & O&G
- 1988 discovered the TAG Gold-Silver prospect sold to Taku Gold (TSX-V:TAK)
- Co-founded and managed an exploration service company which employed 30 people
- Former Project Geo. at Novagold's Galore Creek Cu-Au project and regional exploration for intrusion related gold for Newmont Alaska
- Founded Cayley Geothermal '01, merger with SGP in '06, sold to RAM Power (TSX:RPG) in 2010

**TOBY HUGHES P.GEO., VICE PRESIDENT OF EXPLORATION**

- 30 year career working in Canada, China, Mongolia, Ghana, Central & South America
- Experience in grass roots to advanced stage exploration projects
- Previous employers/clients include Goldcorp inc., Ivanhoe Mines & Agnico-Eagle Mines
- Associated with several significant gold deposits including Glimmer, Harker-Halloway, Eagle West and Meadowbank

**GEORGE SALAMIS B.Sc., GEOLOGIST, DIRECTOR**

- CEO of Edgewater Exploration (TSX-V:EDW)
- Former President of Rusoro Mining (TSX-V:RML)
- 20 years experience in exploration and mining including Placer Dome
- Present Directorships with Defiance Mining (acquired by RIO Narcea – 45% Rtn for investors), Riddarhyttan Resources (acquired by Agnico Eagle – 526% rtn for investors) & Weda Bay Minerals (acquired by Eramet 455% rtn for investors)
- Proven record in raising equity (\$800M) and M&A transactions with \$1Billion

### **CALE MOODIE** BSF, CA, DIRECTOR, CHIEF FINANCIAL OFFICER

- Co-founder of Brixton Metals
- CFO of Underworld Resources (TSX-V:UW) sold to Kinross in 2010
- CFO of Full Metal Minerals (TSX-V:FMM)
- 10+ years in public markets
- Involved in \$50M in public company financings

### **GLEN KAYLL B.COMM., MBA, CA, DIRECTOR**

- 15 years public company, corporate finance and operations experience
- CFO of Coastal Contacts (TSX:COA), Nasdaq OMX:COA)
- Corporate Finance and IR of PMC Sierra (S&P 500, Nasdaq: PMCS)
- \$4B in M&A Transactions



Exchange: Symbol	<b>TSX-V:BBB</b>
Current Share Price (as of October 20th 2011)	<b>\$0.08</b>
52 Week High/Low	<b>\$0.40 - \$0.065</b>
Shares Outstanding (as of October 20th 2011)	<b>44,685,015</b>
Options	<b>3,440,000</b>
Warrants	<b>20,272,078</b>
Fully Diluted	<b>68,397,093</b>
Market Capitalization	<b>\$3.8 Million</b>
Management	<b>15%</b>
Working Capital	<b>\$2,000,000</b>

- Focused on large scale precious metal deposits
- Two early stage projects within large land positions, both with significant upside potential (discovery potential)
- Alaska is a first world, mining friendly jurisdiction. It hosts numerous large-scale deposits (Pebble & Donlin Creek)
- Kahilt property is adjacent to Teck Resources, Kiska Metals and Millrock Resources
- Identified numerous drilling targets on both projects and is now actively drilling on Thorn
- Actively seeking M&A opportunities to support growth
- Seeking a South American project to provide year round operations

1959 Kennco discovery

1963-2006 numerous operators explored on inadequate budgets, further exploration warranted

A total of 286 silts, 3,350 soils and 1,255 rocks, IP, Mag-EM geophysics completed

72 core holes for 10,380 meters have been completed

NI-43-101 report produced in 2010

Amarillo Creek: barite rich boulder returned 265 g/t & 631 g/t Ag

Assays from rock samples returned up to 265 g/t Au, 6,149 g/t Ag, 32% Cu & 30% Zn

### Historical Drill Highlights: Thorn Project, B.C.

Hole ID	Width (m)	AuEq g/t	Ag g/t	Cu%	Au g/t
TH04-29 Talisker	<b>56.10</b>	<b>1.95</b>	16.7	0.19	1.27
THN03-22 Oban	<b>77.8</b>	<b>2.67</b>	110.1	-	0.68



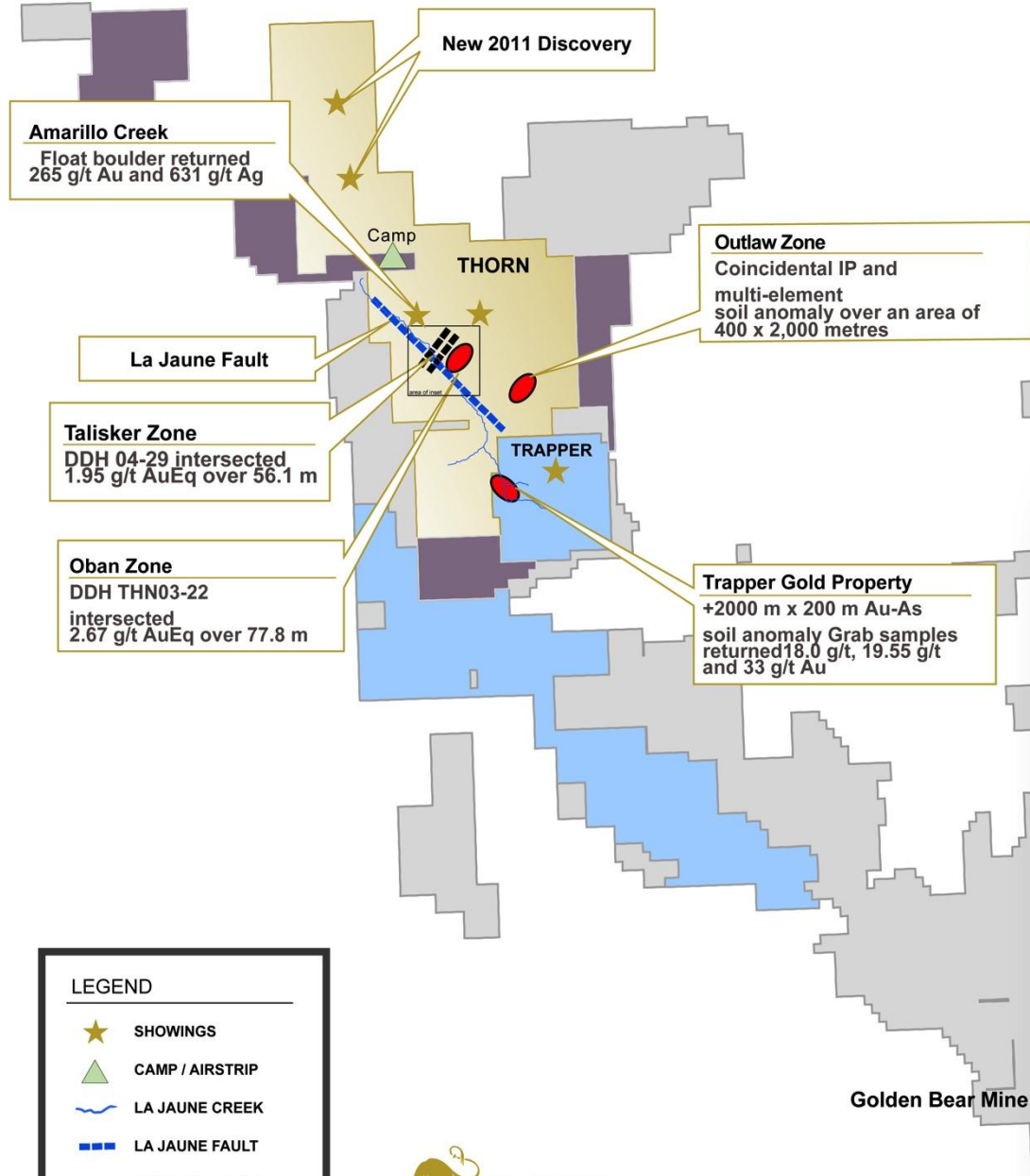
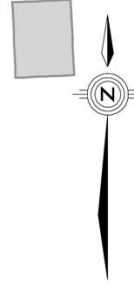
**INTENSE CLAY-SERICITE ALTERATION  
LOOKING UP CAMP CREEK**



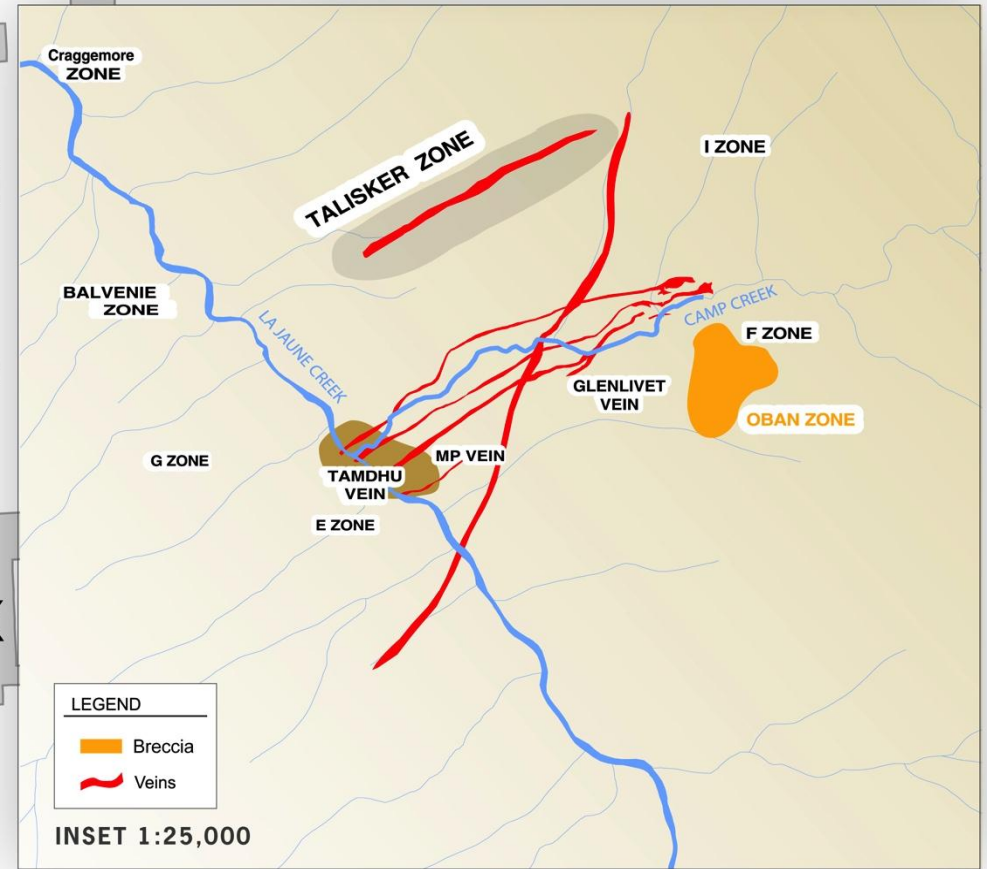
**AMARILLO CREEK BARITE RICH BOULDER**

10,000 5,000 0 10,000

Meters



**THORN PROPERTY**



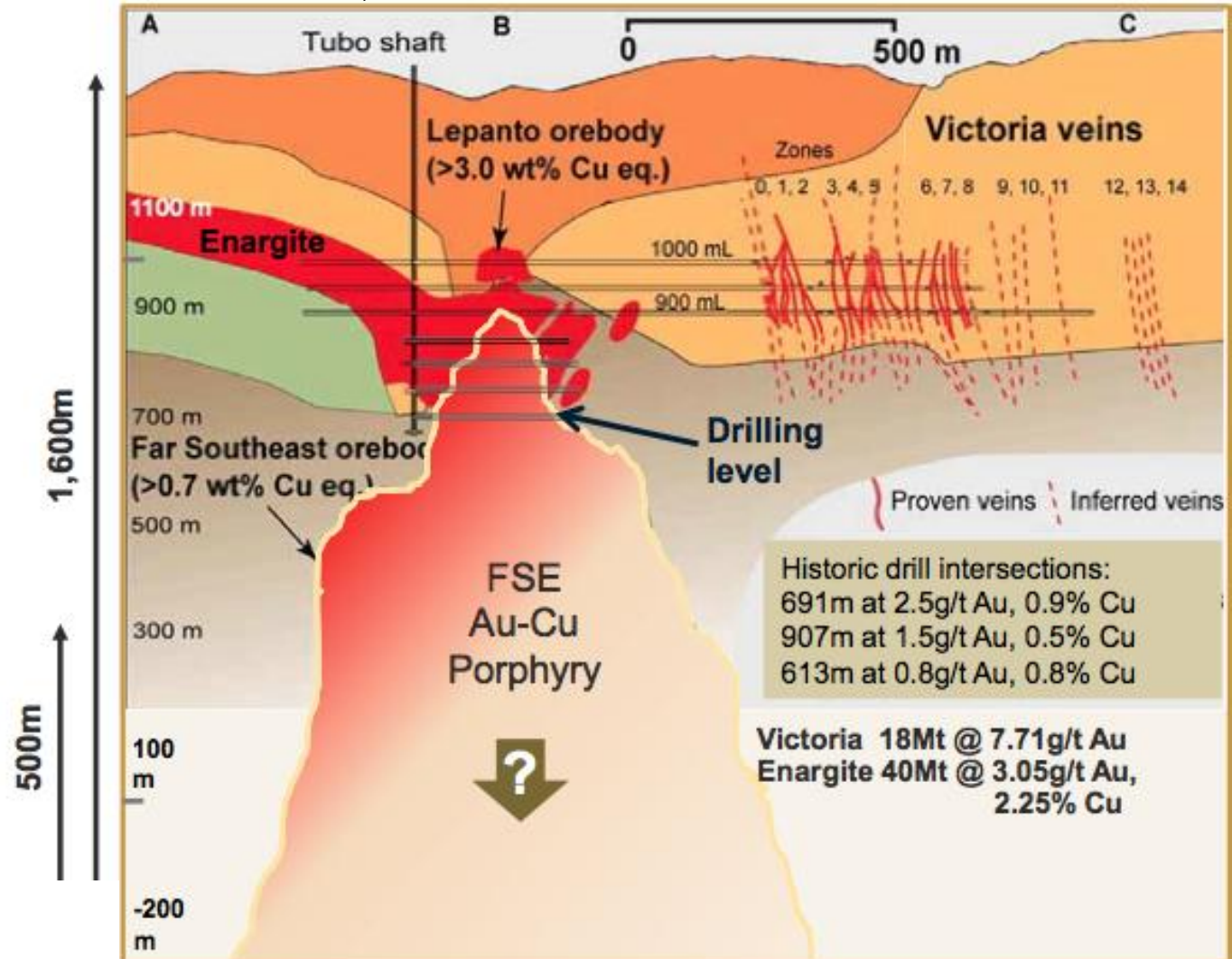
Hole	From (m)	To (m)	Width (m)	Au g/t	Ag g/t	Au Eq g/t
THN03-19	6.1	44.7	38.6	1.22	103.2	3.08
incl.	6.1	20.1	14.0	1.97	190.0	5.40
THN03-20	3.1	56.4	53.3	0.31	65.6	1.49
incl.	3.1	14.1	11.0	0.63	101.0	2.45
THN03-21	4.8	45.5	40.7	0.83	118.8	2.97
incl.	20.3	45.5	25.2	1.20	173.1	4.32
THN03-22	9.6	40.2	30.6	0.16	61.6	1.27
THN03-22	60.9	138.7	77.8	0.68	110.1	2.67
incl.	74.0	93.6	19.6	0.83	159.4	3.70
and	114.6	121.7	7.1	1.72	264.9	6.50

Float sample #124001 from 2002 assayed 3.48 g/t Au & 6,149 g/t Ag

Hole	From (m)	To (m)	Length (m)	Au Eq g/t	Au g/t	Ag g/t	Cu%
TH04-29	21.80	77.90	56.10	1.95	1.27	16.70	0.19
incl.	27.18	62.50	35.32	2.49	1.66	20.50	0.23
incl.	51.00	54.55	3.55	6.97	4.48	65.30	0.65
TH05-36	49.83	55.42	5.59	1.11	0.71	9.84	0.11
incl.	52.10	52.47	0.37	-	4.49	92.69	1.29
TH05-36	110.25	115.45	5.96	1.60	0.95	14.59	0.19
TH05-37	3.05	8.23	5.18	1.55	1.53	1.35	N/A
incl.	47.33	51.53	4.20	17.75	4.44	407.90	2.95

The Lepanto deposit model shares many similarities to the Thorn deposit model.

## LEPANTO, PHILLIPPINES



\*Image taken from Goldfields corporate presentation given at BMO Capital Markets Conference 2011

El Indio, La Bodega & Lepanto are high sulphidation type deposits that share many characteristics with the Thorn Project (Breccia Zones, Unconformity, Veins & Porphyry)

	<b>Thorn</b>	<b>El Indio</b>	<b>La Bodega</b>	<b>Lepanto</b>
<b>Geochem</b>	Ag-Au-As-Cu-Pb-Sb-Zn	Au-Ag-Cu-Zn-Pb-Sb	Au-Ag-Cu-As-Sb-Pb-W	Cu-Au-Ag-Bi-Se-Sn
<b>Alteration</b>	silica-pyroph-dickite diaspore sericite-illite-smec chlor-carb-jaros	sericite-illite-smec kaol-dickite-diasp silica, trace-alunite	silica-alunite-illite illite-smec-silica-kaolin chlorite-epidote-specular	Bio-illite-chlorite silica-illite-anhy kaol-pyrop-diasp-alun
<b>Mineralogy</b>	py-en-ten-tet-cp elec-Ag-tellurides gal-sphal-boul	py-en-ten-tet-cp- chalco-bornite gal-sphal	py-marc-chalco-cove-cp- born-tet-ten-en-gal-sph gold tellurides-elect	en-py-ten-tet-cp-born spal-gal-marc Au-elect-tellurides
<b>Deposit</b>	Vein, Breccia unconformity??	Unconformity Vein	Vein, Breccia	Unconformity Vein, Breccia

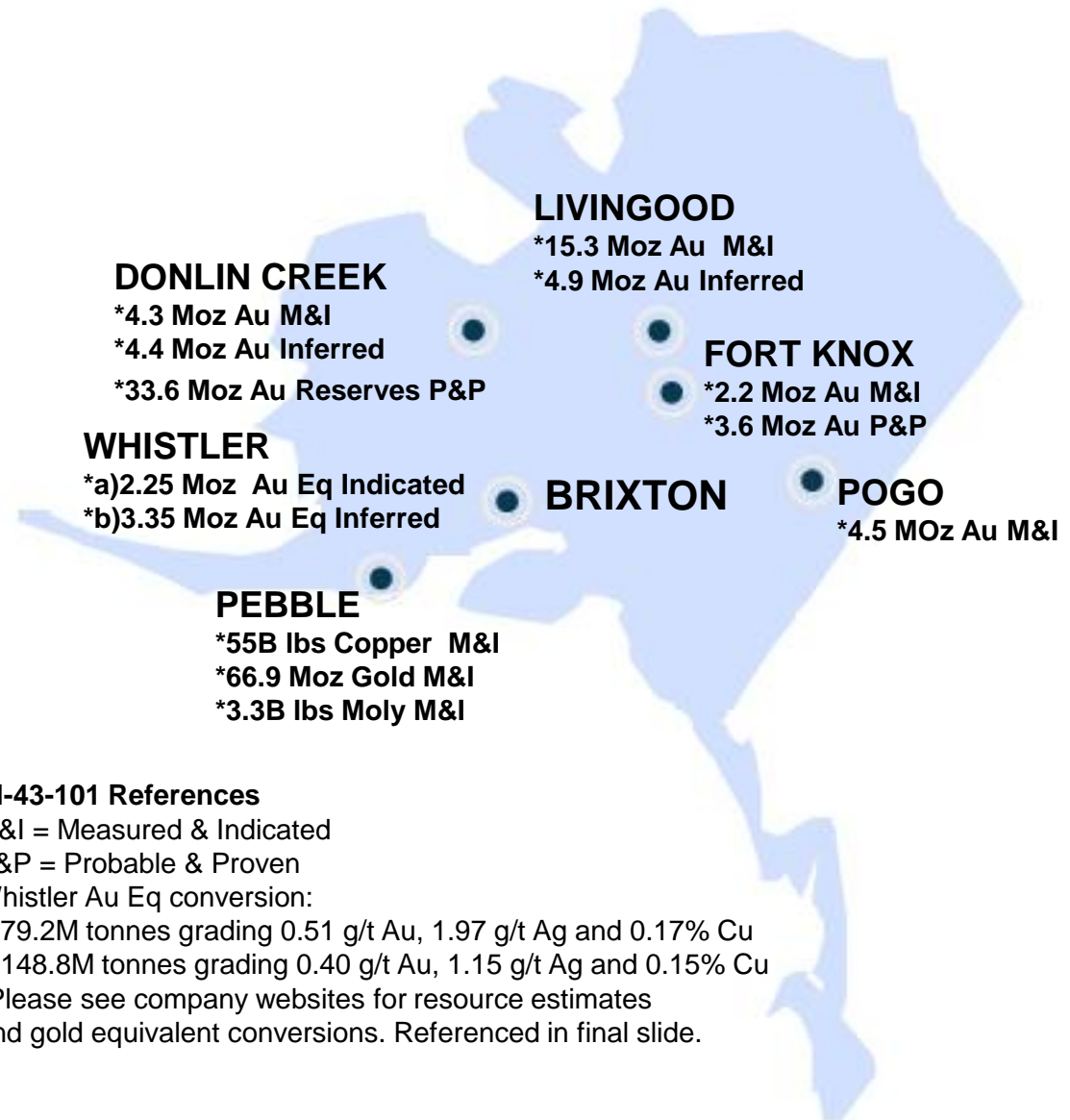
- A significant high sulphidation system
- A very high rate of discovery has been returned on the property
- High grade mineralization (Au, Ag, Cu)
- Many targets have been identified but have not been drilled
- Very strong correlation between IP chargeability, conductors and geochemical anomalies
- Source of bonanza grade Amarillo Creek material is yet to be discovered
- 2011 Drill program underway Phase 2 of 6000m
- Brixton's objective is to define a resource at Thorn and expand it

## OWNERSHIP

Brixton Metals' lands under option and 100% owned interests total 863 mining claims spanning 557 sq km, making Brixton the largest landholder in this district.

Brixton has the exclusive option from Millrock to earn a 100% interest in the Cristo Claim Group in exchange for:

- Incurring cumulative US \$5,000,000 in exploration expenditures over 3.5 years
- Cash payments totaling US \$330,000
- Issuance of 2 million Brixton shares (inclusive of shares issued upon execution of the option agreement)
- Issuance of 2.4 million Brixton share purchase warrants (exercisable at \$1.00 per share over a 4-year term)
- NSR of 3% on gold and 1.5% on other metals



### NI-43-101 References

M&I = Measured & Indicated

P&P = Probable & Proven

Whistler Au Eq conversion:

a)79.2M tonnes grading 0.51 g/t Au, 1.97 g/t Ag and 0.17% Cu

b)148.8M tonnes grading 0.40 g/t Au, 1.15 g/t Ag and 0.15% Cu

\*Please see company websites for resource estimates and gold equivalent conversions. Referenced in final slide.

## **KAHILTNA TERRANE ALASKA**

LOCATED 100 MILES FROM ANCHORAGE

Historical regional exploration by Cominco & Kennecott

Adjacent to Kiska Metals, Millrock Resources and Teck Resources

On trend with other recent porphyry discoveries in area

Brixton is the largest land holder in area (557 sq km)

Two mineralized areas have been identified and sampled by Millrock Resources in 2009-2010

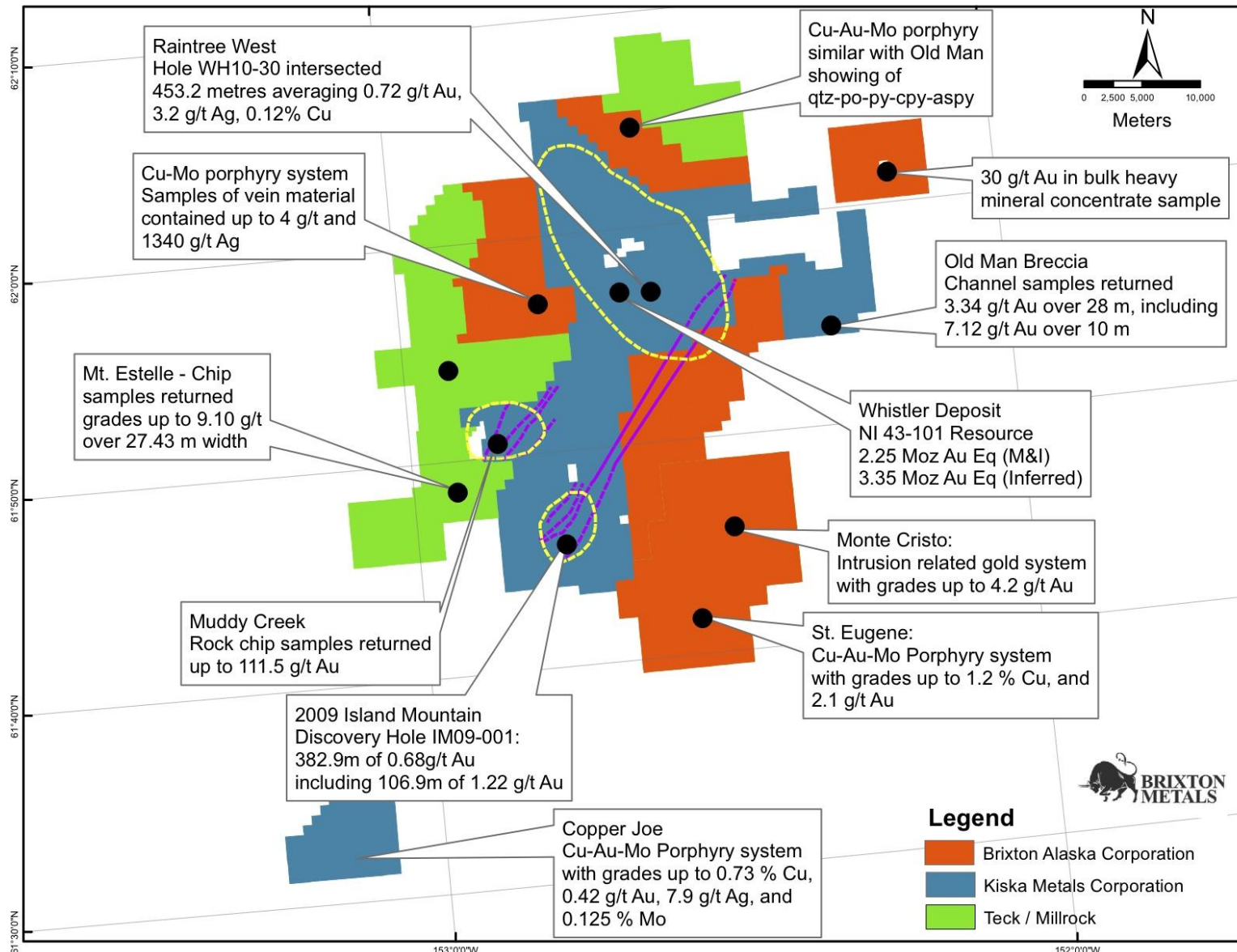
- 1) St. Eugene is large scale porphyry gold-copper system
- 2) Monte Cristo is an intrusion related gold system



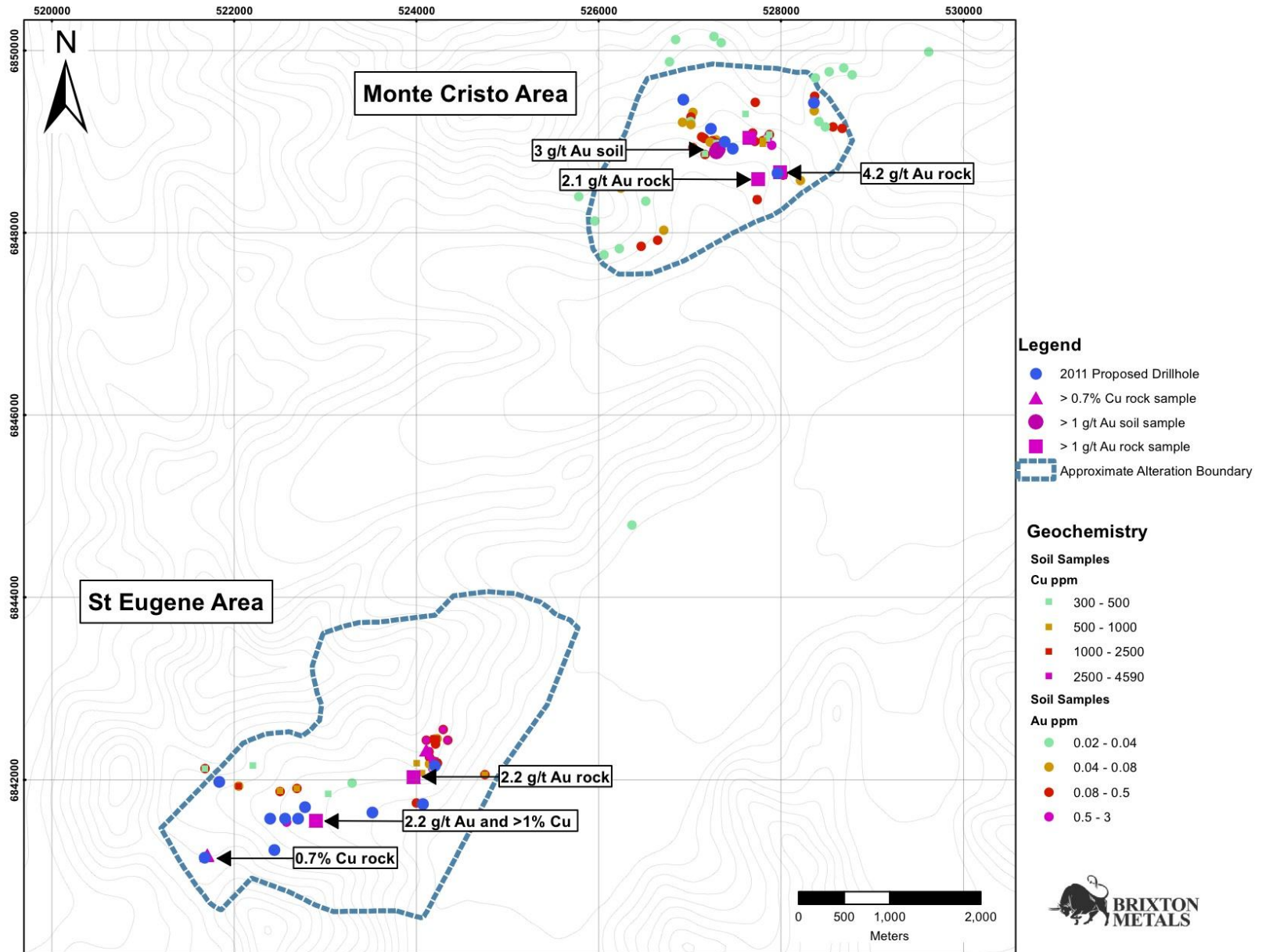
**CENTRAL B BLOCK LOOKING WEST**



**CRISTO PROPERTY**



Whistler Resource Estimates: 79.2M tonnes grading 0.51 g/t Au, 1.97 g/t Ag and 0.17% Cu (2.25 Moz Au Eq) or 148.8M tonnes grading 0.40 g/t Au, 1.15 g/t Ag and 0.15% Cu (3.35 Moz Au Eq)



- New Discovery with drill targets identified on exposed mineralization at surface
- Two distinct mineral systems discovered: coincident gold-copper mineralization at the St. Eugene prospect (porphyry copper-gold) and gold-only mineralization at the Monte Cristo prospect (intrusion-related)
- Largest zone has a 700m strike length, defined by rock and soils samples, with rock samples up to 1% copper and 2.1 g/t gold
- Gold mineralization at Monte Cristo is hosted in highly altered volcanoclastic and intrusive rocks
- Rock samples assayed up to 4.2 g/t gold and soil samples (talus fines) assayed up to 3.0 g/t gold
- Major company taking a keen interest in the district

### **Risk Management Approach**

- Political: Stable mining friendly Jurisdiction
- Environmental: Commitment to corporate responsibility with early engagement of local communities.
- Financial: Constant monitoring of Operational/Exploration costs

### **Disciplined Growth Strategy**

- Building a balanced portfolio of assets,
- Meeting global demand for commodities with focus on large scale metal projects in the Americas
- Knowing what we do well and sticking to it.

### **Management**

- Experienced with Proven successes in the past such as:, Weda Bay, Rusoro Mining, Defiance Mining, Riddarhyttan Resources, Underworld Resources and Sierra Geothermal

### **Proven Land Play**

- Alaska is mammoth country, Brixton is operating near Teck Resources and near Existing Deposits.

The markets current valuation is based on 2 prospective, yet under explored projects. With the current 2011 program now underway, positive results will add value to Brixton's share price.



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Information about the Thorn Project is summarized from a technical report titled “ 2010 TECHNICAL REPORT ON THE THORN PROPERTY” dated September 8, 2010, and prepared by Darcy E.L. Baker, P.Geo., a “qualified person” under NI 43-101.

This technical report is available by contacting Gary Thompson or Peter Oates and is filed on SEDAR in connection with the listing transaction of Brixton.

All data relating to mineral deposits referenced in this presentation have been obtained from the respective controlling company websites. Brixton encourages investors to conduct their own due diligence. Please see company websites for resource estimates and gold equivalent conversions referenced. Below is a list of source websites.

[www.kiskametals.com](http://www.kiskametals.com)

[www.ithmines.com](http://www.ithmines.com)

[www.kinross.com](http://www.kinross.com)

[www.smm.co.jp](http://www.smm.co.jp)

[www.lepantomining.com](http://www.lepantomining.com)

- Whistler Deposit
- Livingood Deposit
- Fort Knox Deposit
- Pogo Deposit
- LePanto Deposit