# CSE Autumn 2014 Update

## 30th September

CANADIAN SECURITIES EXCHANGE

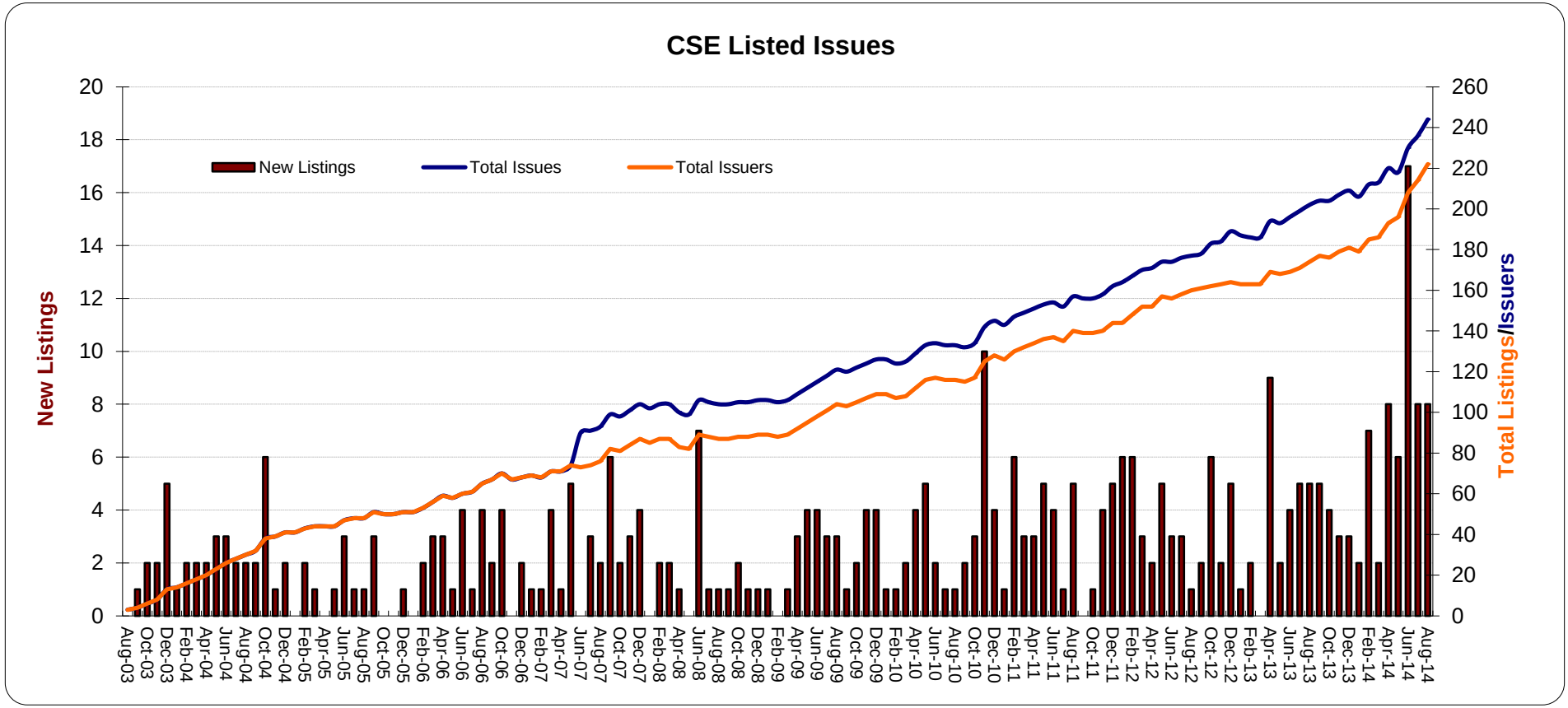
*The Exchange For Entrepreneurs*

# CSE Value Proposition

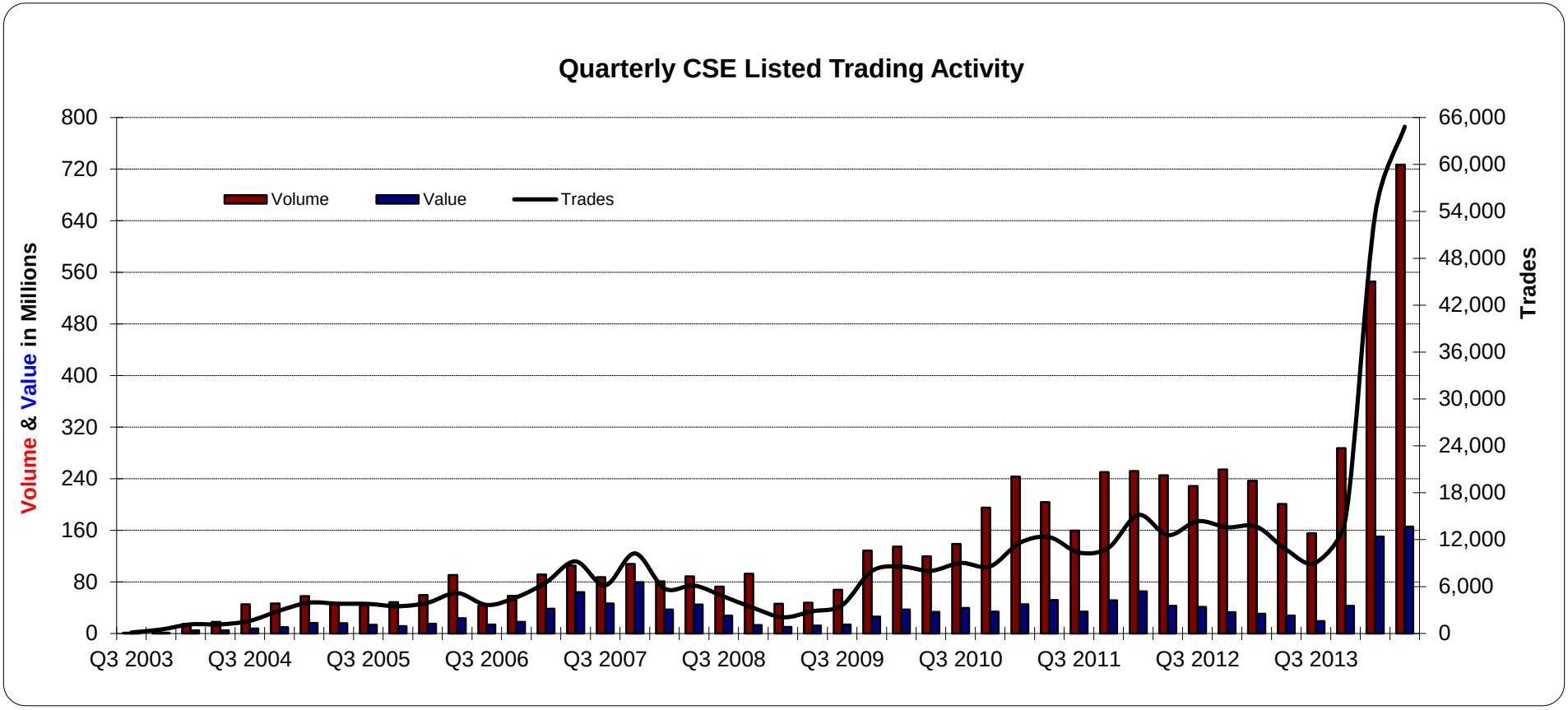
- Streamlined Regulation,
  Enhanced Disclosure

- Better for Companies
- Better for Investors

# Growth in Listings



# Value of Trading



# Connectivity Much Improved

- TR and market depth
- # taking our data
- Discounters
- US OTC Markets
- Cdn Independent Dealer Support

# The Big Move

Over **25** companies switched from TSXV to CSE

(year to date)

# Notable Listings

NEW

- GXU - GoviEx
- HSM - Helius Medical Technologies Inc.
- DST - Dundee Sustainable Technologies

EXISTING in TECH

- GNR, RSS, MRM

# CSE Great for Tech

- Tech Listings

  Sept 2012 – 21

  Dec  2012 – 30

  Dec  2013 – 40

  Sept 2014 – 62

- Mkt cap growth now $985m, up from

  $702m Dec 31 2013, $258m Dec 2012, $220m Sept 2012

# More Tech Listing Stats

In Tech, CSE punches well above its market share

- 1st Jan 2013: 40 of 288 venture “Technology companies” (Tech, LifeSci, and CleanTech), or 13.9% (TSXV had the balance).
- 31st July 2013: 60 of 313 venture “technology companies”, or 19.2%.
- **CSE listed 23 tech companies Jan – July 2014, while TSXV listed only 14 tech companies.**

# Unique Financings/Comments

- More high-yield debt offered in Canada
- Rights offerings to acquire high yield debt instruments (tax implications, too)
- Listing of debt instruments now happening, but Canada lagging rest of the Western World

# Announcements

- Thank you to Doren Quinton and Josh Kier of SmallCap Conference and QIS. CSE is proud of its long standing relationship and support for this event. Doren and Josh do a great job.
- November 5th at Ramada Downtown:

Take Stock! Alberta Investor Forum

Register on line or at the door

www.takestockalberta.com

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