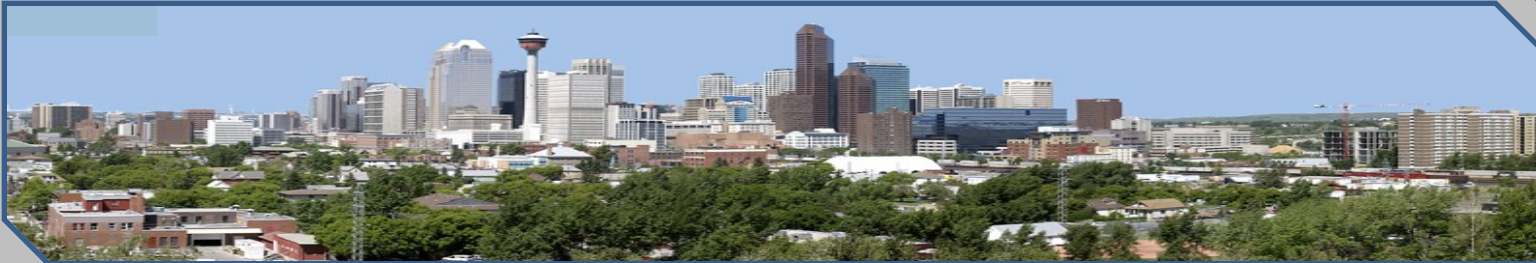


GPI

Fall 2009



GATEWAY PETROLEUM INC.

A Fresh Approach to Business!

WHAT DOES THAT MEAN?

- **RUN AN HONEST COMPANY**
- ***FULL & CONTINUOUS DISCLOSURE TO STAKEHOLDERS***
- **CONTROL EXPENSES**
- **CONDUCT BUSINESS WITH INTEGRITY**
- **BE ACCESSIBLE TO SHAREHOLDERS**

WHY GATEWAY??

- **THREE YEAR BUSINESS PLAN**
- **MANAGEMENT EXPERIENCE AND INTEGRITY**
- **CONTROL & COMPLIANCE SYSTEMS IN PLACE**
- **NO DEBT**

FUTURE VISION

- **BUILD ASSETS IN THE PRIVCO**
- **BUILD STRONG CASH FLOW**
- **SEEK PUBLIC LISTING IN THE FUTURE FROM A POSITION OF STRENGTH WITH A CLEAN COMPANY AND A GOOD BALANCE SHEET**

THE GATEWAY TEAM

JERRY GAUTHIER

PRESIDENT & CEO

(DIRECTOR & FOUNDER)

DAVID GURVEY, CMA

CFO *(DIRECTOR & FOUNDER)*

CHARLES W. CHAPMAN, P. ENG.

MANAGER OF OPERATIONS

(DIRECTOR & FOUNDER)

DANIEL H. YUZEK, RPT (ENG)

**INDEPENDENT DIRECTOR
& FOUNDER**

NOTE:

Charles W. Chapman, P.Eng.

President of Chapman Petroleum Engineering Ltd.

Geological and Engineering Consultants to the Company

DEVELOPING AN ASSET BASE

- 1. ACQUISITION OF ESTABLISHED PRODUCTION**
- 2. ACQUISITION OF DEVELOPED NON-PRODUCING PROPERTY**
- 3. DRILLING GOOD QUALITY PROSPECTS**

ACQUIRE DEVELOPED NON-PRODUCING PROPERTIES

ADVANTAGES

DISADVANTAGES

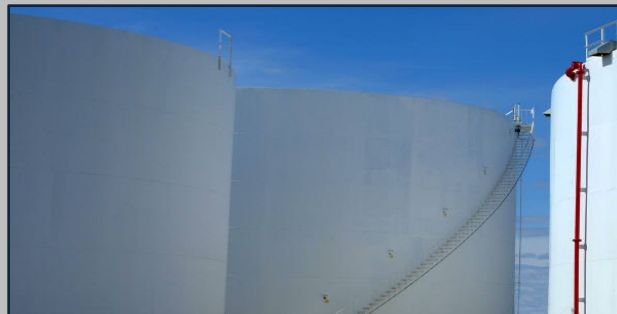
DRILL GOOD QUALITY PROSPECTS

ADVANTAGES
(ASSUMING SUCCESS)

DISADVANTAGES

GATEWAY PETROLEUM

FOUNDING PROJECT



**PURCHASE OF DEVELOPED
NON-PRODUCING
NATURAL GAS PROPERTY**

Now PRODUCING !

BENEFITS

- **FUNDED BY EQUITY**
- **LOWER COST PER BARREL EQUIVALENT**
- **INFRASTRUCTURE IN PLACE**

- **INITIAL INVESTMENT** **\$706,000**
GATEWAY EARNS 50%
- **REACTIVATIONS (2)** **\$150,000**
- **DRILL NEW WELL (1)** **\$350,000**

- **EXCELLENT ROOT PROPERTY FOR STARTUP**
- **ALL WEATHER ACCESS**
- **SWD SERVICES TO OTHER OPERATORS**

IN ADDITION ...

WE ARE COMMITTED TO PROVIDING

- **ANNUAL AUDITED FINANCIAL STATEMENTS**
- **ANNUAL SHAREHOLDER MEETINGS**
- **CONTINUOUS, OPEN DISCLOSURE TO ALL
STAKEHOLDERS**

LONG TERM BUSINESS PLAN

- **CREATE A BALANCE OF NG & OIL**
- **BUILD ASSET BASE AS A PRIVCO**
- **SEEK PUBLIC LISTING WHEN APPROPRIATE
WITH A STRONG ASSET BASE**

PLEASE SEE OUR WEBSITE:
www.gatewaypetroleum.com

CONTACT US AT:
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ryan.willcocks@gatewaypetroleum.com