



Investor Presentation

Canadian National Stock Exchange: SQC
October 2010




STONESET
Integrity in every environment.


Forward Looking Statements

This presentation contains certain forward looking statements regarding the Company's strategies, market plans, future operating performance or financial performance, that are based upon the current expectations of the Company's management. As with any projection or forecast, these statements are subject to risks and uncertainties. Stoneset Equity Development Corp. (Stoneset) is an early-stage growth company that operates in a highly competitive environment and its business results are dependent on numerous factors and risks, including, but not limited to, relationships with suppliers, regulatory requirements, ability to attract and retain key personnel and the economic, political and social conditions in which it operates. Stoneset's actual results could differ materially from management's expectations because of changes in these and other such factors.

Although the Company believes the expectations expressed in such forward looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results may differ materially from those in the forward-looking statements. Investors are cautioned that any such statements are not guarantees of future performance and actual results or developments may differ materially from those projected in the forward-looking statements. The Company undertakes no obligation to update these forward-looking statements in the event that management's beliefs, estimates or opinions, or other factors, should change.



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Company Profile

- Stoneset Equity Development Corp. is a leading edge real estate investment company and property developer.
- Diversified Property Holdings in recreational, residential and commercial properties located in high demand locations in Western Canada.
- Listed on the CANADIAN NATIONAL STOCK EXCHANGE (CNSX:SQC)
- With a significant background in sustainable architecture and design, we focus on environmentally low impact projects.
- Beyond low-energy consumption to an Eco-Plus standard: individual buildings generate more energy than they use; contributing excess energy back to the local utility grid.



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Company Profile



Stoneset Head Office
3915 – 8 ST. S.E.
Calgary, Alberta

Saskatoon Office
203, 2121 Airport Drive
Saskatoon, Saskatchewan



Toronto Office
Just Opened
Exchange Tower,
18th Floor, 130 King
St. W
Toronto, Ontario

Principals

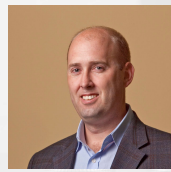


Tony Argento, B.A., B.E.D.S., M.Arch – CEO, Director

- 31 years of commercial real estate experience with a strong background in urban planning and architecture.
- Has overseen over \$47 million in commercial real estate development
- International experience includes research and development, building design, construction management, and subdivision planning
- Worked on numerous environmental projects including the design and construction of the award-winning Alberta EcoHome
- Resume includes:
 - President of Walton Development (Asia) Ltd - 1988-1995 - opened Asian Investment Office
 - COO of Crown Properties International — 2003-2006



Principals



Peter Jarman, B.Sc. - President & Director

- Over 9 years of experience in the real estate investment business
- Experienced in exempt market debt and equity offerings, property acquisition, mortgage investment management and corporate development
- Raised over \$40M for real estate acquisition in Alberta
- Developed Canada-wide investment distribution network
- Public Speaker at road shows and conferences
- Published in *Taxation, Valuation and Alternative Investments in Volatile Markets*, 2010.



Team Accomplishments

- Stoneset has over 350 man years of experience in real estate development
- Over \$23M capital raised on 3 properties in 2 years
- Total of 7 Private Exempt Market Offerings successfully completed
- Company listed on the CNSX March 31st, 2010
- Property Portfolio increased to a total of 9 properties – 5 in Alberta, and 4 in British Columbia in the last year
- Successful Completion of design, architecture and development permit process for Vista Del Lago, in Invermere, B.C.



What We See



- **3.7 million Canadians are approaching retirement –expected to double to 7 million Canadians within 20 years**
- Luxury condominiums, golf and adult communities, secondary residences and smaller homes in better areas are attracting this age group
- Aging baby boomers are moving into communities near city centers and recreational activities



What We See



- Mortgage rates are expected remain low in a historic context
- International buyers view the Canadian real estate market as a safe investment
- Employment is expected to improve with the economy in 2010 and 2011
- Immigration is expected to rise over the next two years due to an improving economic and employment environment.



Growth and Shareholder Value

- A focus on environmentally low impact projects creates a unique opportunity for both investors and communities
- Revenues are generated from both development and commercial property management and encompass income from:

1. Planning and design
2. Project management
3. Rental and lease revenues
4. Profit from construction and sale of projects
5. Brokerage and consulting revenues



Green At A Glance



Eco Plus Focus

- Sustainable architecture
- Renewable energy sources
- Resource and water conservation
- Micro utility systems
- Sustainable building technology
- Scalable – from single residence to Canterra Tower



Green At A Glance



Market Benefits

- Future cost savings on utilities
- Contribute excess energy to utility grid
- Increase property value
- Enhance marketability
- Leading edge over the competition



Alberta Sustainable Home, Calgary, 1994

- Off the Grid
- Built 1990 -1994
- Continuously occupied since construction
- Eco Plus
- Over 100,000 visitors
- Low-E Windows
- Non-conducting wall system
- Passive Solar Heating
- Waterless Toilets
- Grey Water Management



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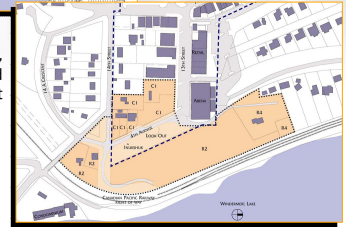
CNSX:SGC

Feature Development



Downtown
Invermere, B.C.

12.34 acres,
Undeveloped
Waterfront



VISTA DEL LAGO
INVERMERE • B.C.
LAKESIDE • LUXURY • LIVING

Year-Round Recreational Destination

- Golf
- Skiing
- Water-sports
- Waterfront Parks
- Restaurants
- Hospital
- Resorts
- Rocky Mountain International Airport



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CNSX:SGC

Vista Del Lago



- 144-room Hotel, 570 condominiums
- 45,000 s.f. Commercial Space
- Land Zoning and Phasing Approved
- 10 Phases over 7 years
- Development Permits Achieved for First 3 Phases

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Symons Valley Ranch Calgary



Eco Development Project Calgary



The Falls – Chilliwack BC



"It has always been a goal to develop a property with the magnitude and grace of The Falls Resort"

Condominium Hotel on Golf Course

Silver Spray on Possession Point Sooke, BC



Corporate Snapshot

- Stoneset formed 3 years ago
- Over 350 man years of experience in real estate development
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Capital Structure

Trading Symbol	CNSX: SQC
Management holdings	10%
• Total issued:	39,257,209
• Fully diluted:	42,757,209
• Unit Holders	920
• Year high/low:	\$1.00 - \$0.20



The Path Forward

- Continued capital raising in the Exempt Market
- Part owners in Global Exempt Market Solutions, leading Exempt Market Dealer in Western Canada
- Capital raise from Asian Exempt Market
- Private Placement on the CNSX
- Activation of Vista Del Lago
- Transition to senior exchange



Value for Investors

Purchased or in acquisition process on 9 properties in Alberta and BC with \$150 million appraised value for an acquisition cost of \$130 million, and a potential of \$560 million through phased construction.

Project	Development	Projected Profit
Vista Del Lago	2011 - 2018	\$70,625,000
Symons Valley Ranch	2013 - 2018	\$126,000,000
Eco Residential	2012 - 2015	\$8,000,000
The Falls	2011 - 2016	\$37,450,000
Silver Spray	2012 - 2016	\$56,000,000



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For further information, please contact:
Peter Jarman
President
Telephone: 1-888-233-8822 ext.229
Email: peter@stonesetgreen.com



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