



TITANIUM

LOGISTICS • TRUCKING • DISTRIBUTION

Strength Beyond Borders



Corporate Presentation

May 2016

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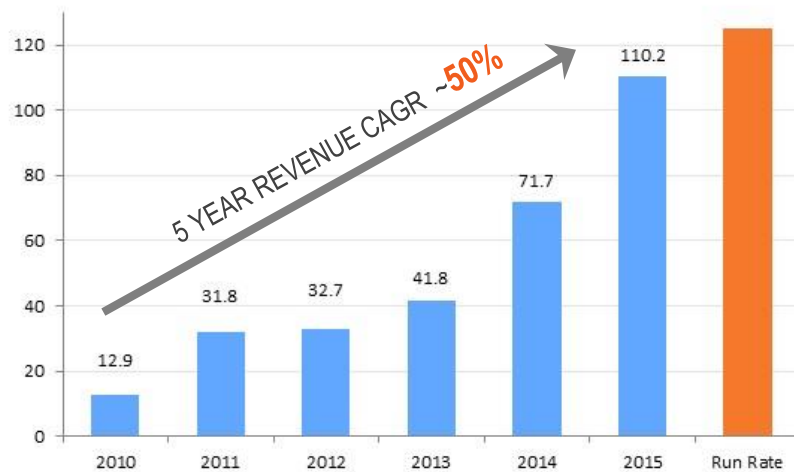
This presentation includes "forward-looking statements" including forecasts, estimates, expectations and objectives relating to the Company's activities that are subject to a number of assumptions, risks and uncertainties, many of which are beyond the control of the Company. Statements regarding future acquisition activities, financings and capital expenditures are subject to all of the risks and uncertainties normally incident to the trucking and logistics business. Investors are cautioned that any such statements are not guarantees of future performance and that actual results or developments may differ materially from those projected in the forward-looking statements. Such forward-looking information represents management's best judgment based on information currently available. No forward-looking statement can be guaranteed and actual future results may vary materially. The Company does not assume the obligation to update any forward-looking statement except as required by applicable law.

Overview

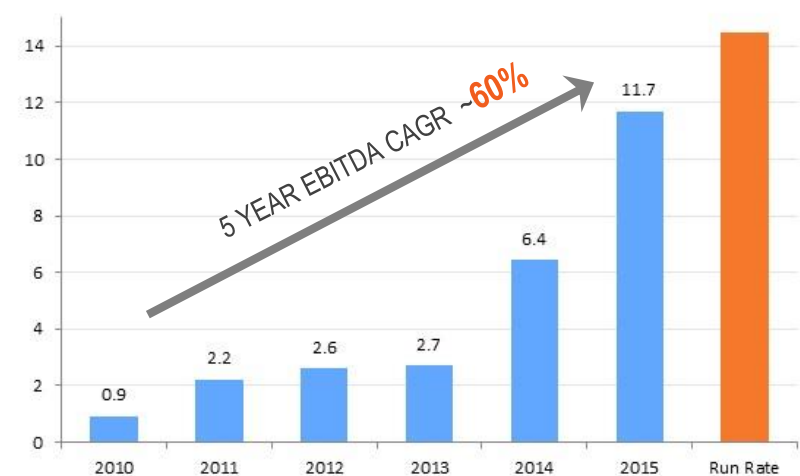
Building a \$500MM+ revenue trucking & logistics company

- › Annualized run rate total revenue and EBITDA in excess of \$125mm and \$14.5mm
- › Core focus on technology and technological innovation to increase margins and profitability of acquisitions
- › Levered to US growth and Ontario/Canadian Manufacturing
- › M&A pipeline of \$30-50mm revenue asset-based truckload companies – target two acquisitions per year
- › Credit facilities allow for the acquisition of \$100mm-\$150mm of revenue with no further equity dilution

Titanium Historical & Projected Revenue Growth
(in millions)



Titanium Historical & Projected EBITDA Growth
(in millions)



Recent Company Highlights

Leading North American trucking & logistics company

› 2015 MILESTONES

- › Completed 2 truckload acquisitions
- › Increased customer base to over 1000 from over 600
- › Increased power units to 420 from 176
- › Driver turnover rate of 9% per annum vs. industry average driver turnover of 90%
- › Broke ground on new corporate headquarters – completion expected in Q3 2016



› TMWSUITE® TECHNOLOGY AWARD

- › TMW Technology Award recognizes Titanium's accomplishments in leveraging leading edge technology solutions to achieve impressive operational benefits



› NAMED TO 2015 PROFIT 500 LIST

- › Recognized as one of Canada's Fastest-Growing Companies for the 7th consecutive year with five year revenue growth of 628%



› SMARTWAY EXCELLENCE AWARD (2014)

- › SmartWay is a public-private initiative between the US EPA and transportation companies to reduce greenhouse gas emissions and air pollution created by freight transportation in corporate supply chains



Financial Overview

Top tier margins, strong balance sheet, diversified customers

› MARGINS CONTINUE TO IMPROVE WITH SCALE

- › 2015 Truckload EBITDA margin 13.4% (excluding fuel surcharge)
- › 2015 Logistics EBITDA margin 11.7% (excluding fuel surcharge)

› STRONG BALANCE SHEET

- › Corporate Net Debt ~ \$3.6mm¹
- › Corporate Net Debt/LTM EBITDA 0.3x
- › \$27mm of undrawn credit facilities²

› DIVERSIFIED CUSTOMER BASE ACROSS VARIOUS INDUSTRIES

- › 1000+ customers
- › No single client accounts for more than 8% of revenue



¹ Excludes asset financing

² As of December 31, 2015

Share Information

- Management and employees own 33.5% of the fully diluted shares
- Average analyst target of \$3.35 (Desjardins, GMP, PI Financial, Macquarie)
- Last institutional bought deal financing at \$2.85 per share

SHARE STRUCTURE

Share Distribution	Common Shares	Common Shares (%)	Diluted (%)
Management & Employees	13,469,933	37.1%	33.5%
Trunkeast	12,567,282	34.7%	28.3%
Other	10,230,587	28.2%	38.1%
Subtotal	36,267,802	100.0%	100.0%
Warrants ¹	6,444,915		
Options ²	1,670,000		
Total	44,382,717		

¹ 4.5m warrants have an exercise price of \$2.50 and a maturity of April 2018. Remaining 2m warrants have an exercise price of \$3.50 and a maturity of July 2017.

² Options vest over six years.

Why Invest?

- › Proven track record of accretive M&A, turnaround success and profitability
- › Equity financing not required to buy up to \$100M - \$150M in revenue
- › Substantial organic growth opportunity in both trucking and logistics business
- › Industry leading driver retention allows for continued growth
- › Goal to build a \$500mm+ revenue company with limited dilution
- › Analyst coverage from 4 brokerage firms (average target \$3.35)
- › Stock trading at significant discount to last institutional bought deal financing



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